

AddNode AB

Interim report - summary

1 January – 31 March 2006

Strong result and profit in all business areas

JANUARY-MARCH 2006

- Net sales amounted to SEK 226.6 M (148.3).
- Profit EBITA (before amortization and write-down of intangible assets) amounted to SEK 19.2 M (14,4),
- Operating profit amounted to SEK 15.8 M (11.5) and profit before tax amounted to SEK 15.8 M (11.6) including capital gains.
- Profit after tax totaled SEK 11.9 M (8.5), including capital gains.
- Earnings per share after tax amounted to SEK 0.54 (0.49) and shareholders' equity per share amounted to SEK 19.11 (18.56 at 2005-12-31).
- Cash flow from operating activities amounted to SEK 31.4 M (31.9).

KEY EVENTS DURING JANUARY-MARCH

- An agreement was signed regarding the final purchase price for the companies in the Financial Business Area.
- Legal process of compulsory purchase for Mogul and Cartesia closed

KEY EVENTS AFTER THE CLOSE OF THE PERIOD

- Technia have signed agreements with a total value of + 30 millions with three Nordic telecom OEM:s
- CAD-Q have signed an important agreement including new CAD/CAM systems with the Myresjöhus group

RESULTATÖVERSIKT

Amount in M SEK	Jan-Mar 2006	Jan-Mars 2005
Net sales	226,6	148,3
Result EBITA	19,2	14,4
Operating profit	15,8	11,5
Profit after financial items	15,8	11,6
Profit after tax	11,9	8,5
Operating margin EBITA, percent	8,5	9,7
Operating margin, percent	7,0	7,8
Cash flow from operating activities	31,4	31,9
Average number of employees	487	448